

April 9, 2021

Company Name: Warabeya Nichiyo Holdings Co., Ltd.  
 Representative: Hiroyuki Otomo, Representative Director, President  
 (Securities code: 2918, Tokyo Stock Exchange First Section)  
 Contact: Naoshi Asano, Director, Managing Executive Officer  
 (Tel: 03-5363-7010)

### Notice of Partial Amendments to the Articles of Incorporation

We hereby announce, as described below, that we have decided to submit a proposal for partial amendment to the Articles of Incorporation at the 57th Annual General Meeting of Shareholders to be held on May 27, 2021.

1. Reason for the amendments:

In order to prepare for future expansion of the scope of our business and business development into new fields, business purposes are to be added and changed in Article 2 (Purpose) of the current Articles of Incorporation.

With the above changes, we will renumber certain articles and make other necessary changes.

2. Details of the amendments:

Details of the amendments are as follows;

(Underlined portions indicate amendments.)

Current Articles of Incorporation	Proposed Amendments
(Purpose) Article 2 The purpose of the Company shall be to own the shares or equity of a company or companies engaged in the following businesses, as well as those of a foreign company or foreign companies engaged in equivalent businesses, thereby having control over or managing the business activities of such companies, and also to engage in the following business activities. (1) – (32) (Omitted) <Newly established> (33) – (38) (Omitted)	(Purpose) Article 2 The purpose of the Company shall be to own the shares or equity of a company or companies engaged in the following businesses, as well as those of a foreign company or foreign companies engaged in equivalent businesses, thereby having control over or managing the business activities of such companies, and also to engage in the following business activities. (1) – (32) (Unchanged) <u>(33) Education and training business</u> (34) – (39) (Unchanged)

3. Schedule

Date of the Annual General Meeting of Shareholders  
 at which the amendments will be proposed: May 27, 2021 (Scheduled)

Effective date of amendments: May 27, 2021 (Scheduled)

Note: This English translation is provided solely for information purposes. Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.