

March 5, 2026

Company Name: Warabeya Nichiyo Holdings Co., Ltd.
Representative: Hideo Tsuji, Representative Director, President
(Securities code: 2918, Tokyo Stock Exchange, Prime Market)
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Notice Regarding Fire at Sapporo Plant (Second Report)

Warabeya Nichiyo Holdings Co., Ltd. (hereinafter the “Company”) hereby provides a second report regarding the fire at the Sapporo Plant operated by its consolidated subsidiary, Warabeya Nichiyo Foods Co., Ltd., as previously announced in the notice dated February 17, 2026, titled “Notice Regarding Fire at Sapporo Plant.” We sincerely apologize for the considerable inconvenience and concern caused to those living and working near the plant, numerous customers, business partners, and other stakeholders.

Details currently confirmed are outlined below.

(Underlined portions indicate updates.)

We note that manufacturing and sales operations in Hokkaido, including those of the aforementioned plant, have been transferred to Warabeya Hokkaido Co., Ltd. (hereinafter “Warabeya Hokkaido”), a consolidated subsidiary of the Company, through an absorption-type company split effective as of March 1, 2026.

1. Time of occurrence

Fire outbreak: Around 16:52 on Monday, February 16

Fire extinguished: Around 22:52 on Monday, February 16

2. Place of occurrence

Warabeya Hokkaido Sapporo Plant

8-35, 15-chome Kita, Heiwadori, Shiroishi-ku, Sapporo-shi, Hokkaido

3. Cause and countermeasures

Based on the results of investigations conducted by the Company and the relevant authorities, it is believed that a combination of improper operation of gas equipment and certain equipment malfunction led to a gas leak, which subsequently ignited from the pilot flame of a manufacturing machine.

The Company will continue to investigate the root cause of the incident and to develop and implement measures to prevent a recurrence.

4. Damage situation

Human casualties: 1 person suffered a minor injury

Property damage: A portion of the building and certain manufacturing equipment were damaged by the fire, and the resulting smoke and soot have affected a wide area within the plant.

5. Operational status

Considering the damage described above, operations at the plant are currently suspended.

The Company is currently advancing a review toward restoration. However, as detailed verification of the costs involved and the time required for recovery is still ongoing, there is at present no clear timeline for the resumption of operations.

In addition, with respect to part-time employees, the Company has decided to offer transfers to other plants within the Group while also accepting applications for voluntary retirement.

With regard to product supply, manufacturing has been transferred to the Kushiro Plant of Warabeya Hokkaido, and we are also receiving cooperation from industry peers.

6. Impact on business performance

Although it is expected to take some time to determine the final amount of damages, we plan to record an extraordinary loss based on a reasonable estimate of loss on retirement of non-current assets and related expenses for the fiscal year ended February 2026.

The Company maintains fire insurance coverage against such disasters; however, as the insurance company is currently conducting an assessment of the damage, the amount to be received has yet to be determined.

If any matters arise that should be disclosed in the future, we will promptly announce them.

Note: This English translation is provided solely for information purposes. Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.