

May 27, 2026

Company Name: Warabeya Nichiyo Holdings Co., Ltd.  
Representative: Hideo Tsuji, Representative Director, President  
(Securities code: 2918, Tokyo Stock Exchange, Prime Market)  
Contact: Naoshi Asano, Director, Senior Managing Executive Officer  
(Tel: 03-5363-7010)

### Notice Regarding Fire at Sapporo Plant (Third Report)

Warabeya Nichiyo Holdings Co., Ltd. (hereinafter the “Company”) hereby provides a third report regarding the fire at the Sapporo Plant operated by its consolidated subsidiary, Warabeya Nichiyo Foods Co., Ltd., on February 16, 2026.

We sincerely apologize for the considerable inconvenience and concern caused to those living and working near the plant, numerous customers, business partners, and other stakeholders.

(Underlined portions indicate updates.)

We note that manufacturing and sales operations in Hokkaido, including those of the aforementioned plant, have been transferred to Warabeya Hokkaido Co., Ltd. (hereinafter “Warabeya Hokkaido”), a consolidated subsidiary of the Company, through an absorption-type company split effective as of March 1, 2026.

1. Time of occurrence

Fire outbreak: Around 16:52 on Monday, February 16

Fire extinguished: Around 22:52 on Monday, February 16

2. Place of occurrence

Warabeya Hokkaido Sapporo Plant

8-35, 15-chome Kita, Heiwadori, Shiroishi-ku, Sapporo-shi, Hokkaido

3. Cause and measures to prevent recurrence

We deeply regret this incident and take it very seriously. We have commissioned an investigation by an external expert to determine the cause and have formulated measures to prevent a recurrence based on the findings. In addition, as an emergency response measure, we have already conducted inspections of gas appliances and piping at all our plants.

We understand the cause of the fire to be a combination of improper operation of gas equipment and equipment malfunction that led to a gas leak, which subsequently ignited by the pilot flame of a manufacturing machine.

Regarding measures to prevent a recurrence, under the leadership of the relevant department at the Head Office, we will have specialist gas contractors conduct a detailed inspection of the facilities, remove gas piping that is no longer in use, reinforce the support and securing of piping currently in use, and additionally install gas leak detectors and emergency shut-off valves at all plants. In addition, we will work to prevent similar accidents from recurring by improving emergency response procedures and manuals for the use of gas equipment as well as by strengthening employee education and training.

4. Damage situation

Human casualties: 1 person suffered a minor injury

Property damage: A portion of the building and certain manufacturing equipment were damaged by the fire, and the resulting smoke and soot have affected a wide area within the plant.

5. Operational status

Considering the damage described above, operations at the plant are currently suspended.

The Company is currently advancing a review toward restoration. However, as detailed verification of the costs involved and the time required for recovery is still ongoing, there is at present no clear timeline for the resumption of operations.

With regard to product supply, manufacturing has been transferred to the Kushiro Plant of Warabeya Hokkaido, and we are also receiving cooperation from industry peers. Furthermore, we have temporarily established a dedicated production site for prepared bread products (the Sapporo West Plant), where production of certain products commenced on May 25.

6. Impact on business performance

Although we expect to record expenses associated with preparing the Sapporo West Plant for operation in the fiscal year ending February 2027, there is no change to the consolidated earnings forecast as a result of this matter.

The Company maintains fire insurance coverage against such disasters; however, as the insurance company is currently conducting an assessment of the damage, the amount to be received has yet to be determined.

If any matters arise that should be disclosed in the future, we will promptly announce them.

Note: This English translation is provided solely for information purposes. Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.