

October 7, 2026

Company Name: Warabeya Nichiyo Holdings Co., Ltd.
 Representative: Hideo Tsuji, Representative Director, President
 (Securities code: 2918, Tokyo Stock Exchange, Prime Market)
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Notice Regarding Revision to Full-Year Consolidated Financial Forecast

Warabeya Nichiyo Holdings Co., Ltd. (hereinafter the “Company”) hereby provides notification regarding revision to the full-year consolidated financial forecast for the fiscal year ending February 28, 2027, announced on April 8, 2026. Details are as follows.

- Revision to the full-year consolidated financial forecast for the fiscal year ending February 28, 2027
 (from March 1, 2026 to February 28, 2027)

(Millions of yen unless otherwise indicated)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (Yen)
Previously announced forecast (A)	241,000	7,700	7,650	4,800	277.20
Revised forecast (B)	238,000	6,000	6,050	3,500	201.34
Difference (B) - (A)	(3,000)	(1,700)	(1,600)	(1,300)	
Change (%)	(1.2)%	(22.1)%	(20.9)%	(27.1)%	
(Reference) Results for fiscal year ended February 28, 2026	233,833	7,441	7,414	5,339	307.34

- Reason for the revision

Regarding the full-year consolidated financial forecast, the Company has decided to revise the forecast figures based on recent performance trends, etc.

Net sales are expected to fall below projections, primarily in the Food Materials Business.

In terms of profit, the Company expects packaging material prices and energy costs to exceed initial projections, mainly in domestic food-related businesses, due to the protracted situation in the Middle East. As such, operating profit and ordinary profit are expected to fall below the previously announced financial forecast.

In addition to the impacts described above, the Company expects to record an extraordinary loss related to the decision not to commence operations at a new plant in the Midwest Area of the U.S. (Columbus, Ohio), and has revised its earnings forecast regarding profit attributable to owners of parent accordingly.

There will be no revision to the dividends forecast accompanying the revision of the financial forecast.

(Note) The above forecast figures are based on information available at the time of publication and on certain assumptions that are deemed to be reasonable. Actual results may differ materially from these forecasts due to a variety of reasons.

Note: This English translation is provided solely for information purposes. Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.