

October 7, 2026

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(Securities code: 2918, Tokyo Stock Exchange, Prime Market)
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(Revision of Disclosed Matter) Notice Concerning the Decision Not to Commence Operations at a Plant in the Midwest Area of the U.S.

Warabeya Nichiyo Holdings Co., Ltd. (hereinafter the “Company”) has decided today not to commence operations at the new plant in Columbus, Ohio, as described below. The plant was the subject of the “(Revision of Disclosed Matter) Notice Regarding Business Expansion into the Midwest Area of the U.S.” announced on April 8, 2026.

1. Decision Not to Commence Plant Operations

The Company had been proceeding with the construction of a new plant to expand its business in the Midwest Area of the U.S. However, following a review of the North American supply chain by its customer, 7-Eleven, Inc., against the backdrop of changes in the U.S. economy and market conditions, the Company had left the timing for commencing operations at the plant undetermined.

The Company subsequently continued discussions with 7-Eleven, Inc. and reviewed the production plan for the new plant. In light of recent supply and demand conditions, the Company has decided not to commence operations at the new plant and instead to prioritize the effective use of its existing plants and improvements in productivity.

The Company is currently negotiating the sale of the assets it owns in connection with the plant.

This decision represents a revision to the Company’s plans for the region. The Group continues to regard North America as an important growth market and will pursue new business opportunities and aim to achieve profitable business growth.

2. Future Outlook

In connection with this matter, the Company expects to record an extraordinary loss of approximately ¥700 million for the fiscal year ending February 28, 2027, in relation to the assets concerned.

The impact of this change to the Company’s plan on its consolidated earnings has already been factored into the “Notice Regarding Revision to Full-Year Consolidated Financial Forecast” disclosed today.

Note: This English translation is provided solely for information purposes. Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.