



April 10, 2020

Company Name: Warabeya Nichiyo Holdings Co., Ltd.
Representative: Hiroyuki Otomo, Representative Director, President
(Securities code: 2918, Tokyo Stock Exchange First Section)
Contact: Naoshi Asano, Director, Managing Executive Officer
(Tel: 03-5363-7010)

Notice of Partial Amendments to the Articles of Incorporation

We hereby announce, as follows, that we have decided to submit a proposal for partial amendment to the Articles of Incorporation to the 56th Annual General Meeting of Shareholders to be held on May 28, 2020.

- 1 Reason for the amendments: In order to prepare for future expansion of the scope of our business and business development into new fields, business purposes are to be added and changed in Article 2 (Purpose) of the current Articles of Incorporation.

With the above changes, we will renumber certain articles and make other necessary changes.

2. Details of the amendments

Details of the amendments are as follows.

(Underlined portions indicate amendments.)

Current Articles of Incorporation	Proposed Amendments
<p>(Purpose) Article 2 The purpose of the Company shall be to own the shares or equity of a company or companies engaged in the following businesses, as well as those of a foreign company or foreign companies engaged in equivalent businesses, thereby having control over or managing the business activities of such companies, and also to engage in the following business activities. (1) – (3) (Omitted) (4) <u>Manufacturing, sale and leasing of machinery for production and processing of food products and kitchen equipment</u> <Newly established></p>	<p>(Purpose) Article 2 The purpose of the Company shall be to own the shares or equity of a company or companies engaged in the following businesses, as well as those of a foreign company or foreign companies engaged in equivalent businesses, thereby having control over or managing the business activities of such companies, and also to engage in the following business activities. (1) – (3) (Unchanged) (4) <u>Manufacturing, sale, maintenance, management and leasing of machinery and equipment</u> (5) <u>Secondhand goods dealer business under Secondhand Articles Dealer Act.</u></p>

Current Articles of Incorporation	Proposed Amendments
<p>(5) – (29) (Omitted)</p> <p style="padding-left: 40px;"><Newly established></p> <p style="padding-left: 40px;"><Newly established></p> <p>(30) – (35) (Omitted)</p>	<p>(6) – (30) (Unchanged)</p> <p><u>(31) Providing educational training to foreign nationals with specified skilled worker status, etc. and operation of educational training facilities</u></p> <p><u>(32) Providing educational consulting and counseling services to foreign nationals with specified skilled worker status, etc.</u></p> <p>(33) – (38) (Unchanged)</p>

3. Schedule

Date of the Annual General Meeting of Shareholders
at which the amendments will be proposed: May 28, 2020 (Scheduled)

Effective date of amendments: May 28, 2020 (Scheduled)